

May 13, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Intimation of Extra-Ordinary General Meeting of NIIF Infrastructure Finance Limited ("NIIF IFL" or "the Company"), pursuant to regulation 50(2) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the regulation 50(2)(a) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the Extra-Ordinary General Meeting of the Company is scheduled to be held on Wednesday, June 4, 2025, to inter alia consider and approve Borrowing through issuance of Non-Convertible Debentures on Private Placement Basis, for an amount of up to Rs. 30,000 Crores (Rupees Thirty Thousand Crore Only) outstanding at any point in time.

Further, as per the SEBI Regulations, this intimation of the Extra-Ordinary General Meeting would be available on the website of the Company i.e., <https://www.niiffl.in>.

Request you to take the above on record and oblige.

Thanking You,
For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521